

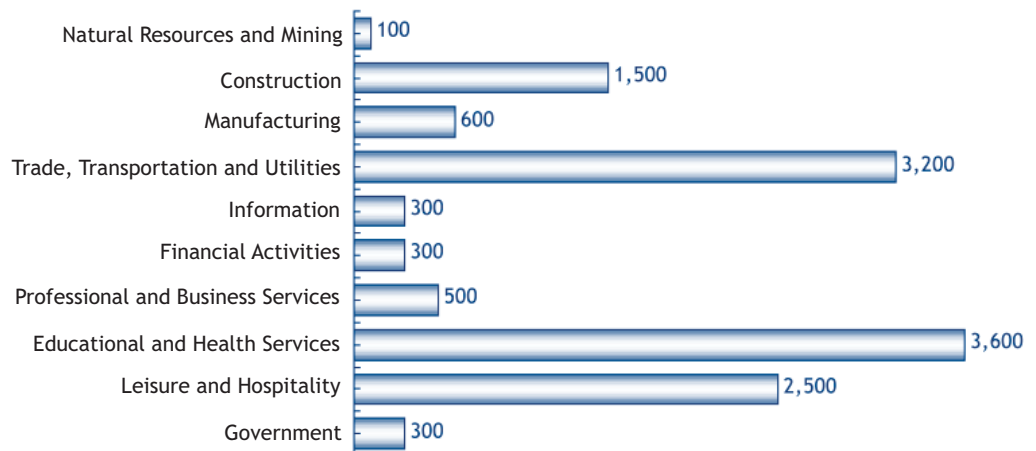
Monthly Not Seasonally Adjusted New Hampshire Nonfarm Wage and Salary Employment

Seasonal cutbacks in Leisure and hospitality were the primary culprits in the 2,700 job count reduction in private employment over-the-month.

Current Employment Statistics Employment by Super Sector by place of establishment	Number of Jobs			Change from previous:	
	Oct-05 preliminary	Sep-05 revised	Oct-04		
				Month	Year
Total All Super Sectors	646,600	647,100	634,600	-500	12,000
Private Employment Total	553,300	556,000	541,600	-2,700	11,700
Natural Resources and Mining	1,100	1,100	1,000	0	100
Construction	32,700	32,500	31,200	200	1,500
Manufacturing	81,700	81,900	81,100	-200	600
Durable Goods	62,500	62,600	61,500	-100	1,000
Non-Durable Goods	19,200	19,300	19,600	-100	-400
Trade, Transportation and Utilities	144,700	144,400	141,500	300	3,200
Wholesale Trade	28,000	27,900	27,700	100	300
Retail Trade	100,200	100,100	98,200	100	2,000
Transportation and Utilities	16,500	16,400	15,600	100	900
Information	12,900	12,900	12,600	0	300
Financial Activities	38,200	38,200	37,900	0	300
Professional and Business	57,400	57,300	56,900	100	500
Educational and Health	98,300	97,900	94,700	400	3,600
Leisure and Hospitality	66,800	69,900	64,300	-3,100	2,500
Other Services	19,500	19,900	20,400	-400	-900
Government Total	93,300	91,100	93,000	2,200	300

Change in Nonfarm Employment

Oct 2004 to Oct 2005



Monthly Analysis of Current Employment Statistics (CES) Data

For further analysis please read the *Detailed Monthly Analysis of Industry Employment Data* on our Web site at www.nhes.state.nh.us/elmi/nonfarm.htm

Seasonally Adjusted: Preliminary seasonally adjusted estimates for October showed that overall employment totals held at the September level. In looking at the individual published supersectors, trade, transportation, and utilities (supersector 40) trimmed their ranks by 1,200 jobs, while manufacturing (supersector 30) and other services (supersector 80) each downsized by 300 jobs.

To offset those reductions, leisure and hospitality (supersector 70) expanded its work force by 600 jobs. Construction (supersector 20) added 500 jobs

to the state's economy. Professional and business services (supersector 60) chipped in 200 jobs. Completing the growth side of the ledger, financial activities (supersector 55) and government (supersector 90) each contributed 100 jobs to the effort.

Unadjusted: The preliminary unadjusted estimates for October indicated that the total number of jobs in New Hampshire slipped by 500.

As the summer vacation season for 2005 wrapped up, leisure and hospitality (supersector 70) had 3,100 fewer

Monthly Unadjusted Nonfarm Wage and Salary Employment by Metropolitan Statistical Areas

Employment by Sector number of jobs by place of establishment	Manchester NH MetroNECTA			Nashua NH-MA NECTA Division, NH Portion			Portsmouth NH-ME MetroNECTA, NH Portion			Rochester-Dover NH- ME MetroNECTA, NH Portion		
	preliminary Oct-05	Change from previous:		preliminary Oct-05	Change from previous:		preliminary Oct-05	Change from previous:		preliminary Oct-05	Change from previous:	
		Month	Year		Month	Year		Month	Year		Month	Year
Total All Sectors	101,700	-400	1,400	133,200	600	2,000	56,300	-1,100	1,600	56,600	900	800
Private Employment Total	90,100	-100	1,100	118,400	200	2,000	46,100	-1,200	1,300	42,900	-100	900
Natural Resources and Construction	5,600	0	100	6,200	-100	0	1,900	0	0	2,300	0	100
Manufacturing	9,700	-100	200	26,100	0	0	4,000	0	0	6,500	0	100
Trade, Transportation and Utilities	21,600	0	700	31,300	100	500	11,500	0	100	11,400	0	100
Wholesale Trade	5,200	0	0	5,600	0	0	1,900	0	-100	1,400	0	-100
Retail Trade	13,000	0	200	21,000	100	100	8,200	0	0	8,800	0	0
Transportation, Warehousing and Utilities	Information will be made available in January 2006			4,700	0	400	1,400	0	200	1,200	0	200
Information	3,300	0	100	2,000	0	0	1,800	0	200	1,400	0	100
Financial Activities	8,700	-100	-100	8,200	0	200	4,900	0	100	2,800	0	200
Professional and Business	11,300	-200	-900	13,600	200	400	8,100	0	100	3,800	0	0
Educational and Health	16,600	200	400	16,000	100	600	5,700	100	200	7,600	100	400
Leisure and Hospitality	9,000	100	400	10,700	0	400	6,600	-1,200	600	5,200	-200	-100
Services	4,300	0	200	4,300	-100	-100	1,600	-100	0	1,900	0	0
Government Total	11,600	-300	300	14,800	400	0	10,200	100	300	13,700	1,000	-100

Note: Employment estimates for the Lawrence-Methuen-Salem MA-NH NECTA Division, NH Portion, will be available with January 2006 data.

Average Earnings and Hours of Production Workers in Manufacturing

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Oct-05 preliminary	Sep-05 revised	Oct-04	Oct-05 preliminary	Sep-05 revised	Oct-04	Oct-05 preliminary	Sep-05 revised	Oct-04
New Hampshire									
All Manufacturing	\$663.82	\$656.82	\$623.60	40.8	41.0	40.0	\$16.27	\$16.02	\$15.59
Durable Goods	\$686.36	\$674.71	\$634.77	41.8	41.7	40.9	\$16.42	\$16.18	\$15.52
Nondurable Goods	\$596.86	\$605.28	\$594.46	37.8	37.8	37.6	\$15.79	\$15.52	\$15.81
Manchester NH MetroNECTA									
All Manufacturing	\$704.71	\$682.86	\$678.99	40.2	39.2	39.0	\$17.53	\$17.42	\$17.41
Nashua NH-MA NECTA Division, NH Portion									
All Manufacturing	\$733.52	\$738.31	\$691.65	42.4	42.9	42.8	\$17.30	\$17.21	\$16.16

Note: Production workers and information for Portsmouth and Rochester will be available with January 2006 data.

persons on the payroll. Other services (supersector 80) pared 400 jobs from its total, and manufacturing's (supersector 30) roster contracted by 200 jobs.

October represented a moment of calm in terms of changes to employment levels for natural resources and mining (supersector 10), information (supersector 50), and financial activities (supersector 55).

Government (supersector 90), still in the process of ramping up for the school year added 2,200 jobs. In a similar manner, educational and health ser-

vices (supersector 65) increased staffing by 400 positions. Employment in trade, transportation, and utilities (supersector 40) increased by 300, as construction (supersector 20) enlarged its crew size by 200. Professional and business services (supersector 65) rounded out October's employment activity with a 100-job addition.

B. G. McKay